



Borgaon Watambare
Highways Private Limited

May 16, 2023

To,
Senior Manager
Listing Corporate Relation Department
BSE Limited
1st Floor, P.J Towers,
Dalal Street
Mumbai-400001

Ref No.: Scrip Code 973807; Scrip ID: 632BWHPL35; ISIN: INE00OP07015 (Series -A)
Scrip Code 973806; Scrip ID: 632BWHPL35; ISIN: INE00OP07023 (Series -B)

Subject: Due date of payment and Record Date for Partial Redemption and payment of interest on NCDs (ISIN NO: INE00OP07015 and INE00OP07023) - Disclosure in terms of Regulation 60 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This has reference to the issue of Series A 3104 (ISIN INE00OP07015) and Series B 234 (ISIN INE00OP07023) Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) issued by the Company.

Series A 3104 and Series B 234 NCDs issued vide the aforementioned ISINs are due for partial redemption and payment of interest on May 31, 2023. In this regard, you are kindly requested to note that the Record Date for the purpose of payment, fixed by the Company is May 16, 2023.

Further, the details of face value pursuant to part redemption are as under:

Sr. No.	ISIN	Current Face Value per NCD (INR)	Face Value per NCD to be redeemed (INR)	Post Redemption Face Value per NCD (INR)
1.	INE00OP07015	980812.00	20000	960812.00
2.	INE00OP07023	985000.00	20000	965000.00

Kindly make a note of the same.

Thanking you

Yours faithfully,

For **Borgaon Watambare Highways Private Limited**
(Formerly known as DBL Borgaon Watambare Highways Private Limited)

Yojna Ahuja
Company Secretary
Membership No. A41461

Borgaon Watambare Highways Private Limited Formerly Known as DBL Borgaon Watambare Highways Private Limited

Regd. Office: Cabin -1, S-11, IIInd Floor, Gurukripa Plaza Zone – II, M.P. Nagar, Bhopal – 462011 (M.P), CIN: U45203MP2018PTC045516

Site Office: O&M Center of Pkg-2 - Village- Ankadhal, Post Office- Chinke, Taluka- Sangole, District- Solapur (MH), Pin Code: - 413308

Corporate Office: 1901, 19th Floor, Tower - B, World Trade Tower, Plot # C - 1, Sector - 16, NOIDA - 201301, U.P., India.

Phone: +91-0120-486 8323, Fax: +91-0120-486 8330, Email: compliance@bwhpl.co.in